



Vertoz Advertising Limited
(Formerly known as Vertoz Media Pvt. Ltd. & Vertoz Media Ltd.)

CIN: U74120MH2012PLC226823

Regd. Offc.: 602 Avior Nirmal Galaxy
LBS Marg Mulund West Mumbai 400080 India

t: +91 22 6142 6030

f: +91 22 6142 6061

e: corp@vertoz.com

w: www.vertoz.com

30th April, 2018

The Manager – Listing Department,
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: VERTOZ

Subject: Statement of Deviation(s) or Variation(s) in utilization of Public Issue Proceeds pursuant to Regulation 32 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Half Year Ended 31st March, 2018

Dear Sir,

Please Find Enclosed herewith the Statement of Deviation under Regulation 32(8) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, for the period 31st March, 2018.

Kindly take the same on records.

Thanking you,

Yours Faithfully,
For Vertoz Advertising Limited

SUMIT

Sumit R. Sharma
Company Secretary & Compliance Officer



Date: 30.04.2018

Place: Mumbai

Enclosure attached



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STATEMENT OF DEVIATION UNDER REGULATION 32(8) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Vertoz Advertising Limited allotted 15,84,000 Equity Shares of face value of ₹ 10/- at a price of ₹ 108/- per Equity Share (including share premium of ₹ 98/- per Equity Share) through Initial Public Offer.

As required under Regulation 32(8) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there has been no deviation in the utilization of proceeds from issue and the fund raised in being utilized for the purpose stated in offer documents.

You are requested to take same on your records.

For Vertoz Advertising Limited

Hirenkumar Shah
Whole-time Director
DIN: 00092739



Date: 28.04.2018
Place: Mumbai