11\textsuperscript{th} October 2023

The Manager – Listing Department,
National Stock Exchange of India Limited,
“Exchange Plaza”, 5\textsuperscript{th} Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: Vertoz
Series: EQ

Dear Sir,

Subject: Reconciliation of Share Capital Audit Report for the Quarter ended 30\textsuperscript{th} September 2023

In compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31\textsuperscript{st} December, 2002, as amended from time to time, we submit herewith the Report made by M/s U. Hegde & Associates, Company Secretaries, with regards to Reconciliation of Share Capital Audit of the Company as on 30\textsuperscript{th} September 2023 and certifying due compliance with related requirements during the quarter ended as on date.

We request you to kindly take the same on records.

Thanking you,

For Vertoz Advertising Limited

Zill Pankaj Shah

Zill Shah
Company Secretary & Compliance Officer

Encl: a/a
To,
Board of Directors
VERTOZ ADVERTISING LIMITED
602, Aviron – Nirmal Galaxy, Opp. Johnson & Johnson,
LBS Road, Mulund West, Mumbai - 400080.

SHARE CAPITAL RECONCILIATION AUDIT

I, have examined the Register of Members, beneficiary details furnished by depositories and other records and documents maintained by VERTOZ ADVERTISING LIMITED and its Registrar and Share Transfer Agent, KFIN Technologies Limited, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Report for the quarter ended</td>
</tr>
<tr>
<td>2.</td>
<td>ISIN</td>
</tr>
<tr>
<td>3.</td>
<td>Face Value</td>
</tr>
<tr>
<td>4.</td>
<td>Name of the Company</td>
</tr>
<tr>
<td>5.</td>
<td>Registered Office Address</td>
</tr>
<tr>
<td>6.</td>
<td>Correspondence Address</td>
</tr>
<tr>
<td>7.</td>
<td>Telephone and Fax No.</td>
</tr>
<tr>
<td>8.</td>
<td>Email Address</td>
</tr>
<tr>
<td>9.</td>
<td>Name of the Stock Exchange where the Company’s Securities are listed</td>
</tr>
<tr>
<td>Particulars</td>
<td>No. of Shares</td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td>---------------</td>
</tr>
<tr>
<td>Conversion of warrants in to equity shares</td>
<td>18,00,000</td>
</tr>
</tbody>
</table>

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, if any (specify): N.A.

18. Register of Members is updated (Yes/No) Yes

19. Reference of previous quarter with regard to excess dematerialized Shares, if any N.A.

20. Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why? N.A.

21. Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:

<table>
<thead>
<tr>
<th>Total No. of Demat requests</th>
<th>No. of requests</th>
<th>No. of Shares</th>
<th>Reason for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of Compliance Officer of the Company Ms. Zill Shah Membership No- ACS 51707 022-6142 6086

23. Name, Address, Telephone & Fax No., Regn No. of the Auditor Mr. Umashankar K Hegde Practicing Company Secretary B-401, Janki Niwas Shree Rambalakdas Nagri CHS, Tapovan, Malad(E), Mumbai 400 097.
<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
</table>
|   | Tel No - +91-8454825250.  
C.P. No- 11161  
Membership No- ACS22133 |
| 24. | Appointment of common agency for Share Registry work (If yes, name and address) |
|   | KFIN Technologies Limited,  
Selentum Building, Tower B, Plot No. 31-32, Financial District,  
Nanakramghuda, Serilingampally,  
Hyderabad Rangaredi- 500 032.  
Phone No. - 040 -67162222  
Fax - 040 – 23001153  
Email – support@karvy.com |
| 25. | Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name, etc.) |

FOR U.HEGDE & ASSOCIATES, COMPANY SECRETARIES

UMASHANKAR KRISHNA HEGDE  
Digitally signed by UMASHANKAR KRISHNA HEGDE  
Date: 2023.10.10 16:45:55 +05'30''

UMASHANKAR K HEGDE  
(Proprietor)  
CP No- 11161 # M.No- A22133

Date:10/10/2023  
Place: Mumbai

ICSI UDIN- A022133E001247093