

2nd August 2023

The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

Scrip Code: VERTOZ

Series: EQ

Subject: Intimation of the Board Meeting

Reference: Fund Raising - Intimation under Regulation 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Dear Sir/Madam,

In continuation of our earlier intimation of 1st August 2023 regarding the Board Meeting of the Company scheduled on 8th August 2023, and pursuant to Regulation 29(1)(d) and all other applicable Regulations, if any, of the SEBI (LODR) Regulations, 2015, this is to inform that at the scheduled Meeting, the Board of Directors of Vertoz Advertising Limited ("the Company") shall also *interalia* consider the following transaction:

Proposal for conversion of 18,00,000 Equity Share Warrants into Equity Shares as per SEBI (ICDR) Regulations, 2018, for which the Company has received the Application Letter and the remaining exercise amount of 75% of issue price from Equity Share Warrant Holders.

Kindly take the same on record.

Thanking you,

Yours' Faithfully,

For Vertoz Advertising Limited

Zill Shah
Company Secretary & Compliance Officer

